

B1 (Official Form 1)(04/13)

<b>United States Bankruptcy Court</b> <b>Northern District of New York</b>						<b>Voluntary Petition</b>	
Name of Debtor (if individual, enter Last, First, Middle): <b>New York Light Energy, LLC</b>				Name of Joint Debtor (Spouse) (Last, First, Middle):			
All Other Names used by the Debtor in the last 8 years (include married, maiden, and trade names):				All Other Names used by the Joint Debtor in the last 8 years (include married, maiden, and trade names):			
Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN)/Complete EIN (if more than one, state all) <b>27-0336719</b>				Last four digits of Soc. Sec. or Individual-Taxpayer I.D. (ITIN) No./Complete EIN (if more than one, state all)			
Street Address of Debtor (No. and Street, City, and State): <b>830 New Loudon Road</b> <b>Latham, NY</b>				Street Address of Joint Debtor (No. and Street, City, and State):			
ZIP Code <b>12110</b>				ZIP Code			
County of Residence or of the Principal Place of Business: <b>Albany</b>				County of Residence or of the Principal Place of Business:			
Mailing Address of Debtor (if different from street address):				Mailing Address of Joint Debtor (if different from street address):			
ZIP Code				ZIP Code			
Location of Principal Assets of Business Debtor (if different from street address above):							
<b>Type of Debtor</b> (Form of Organization) (Check one box) <input type="checkbox"/> Individual (includes Joint Debtors) <i>See Exhibit D on page 2 of this form.</i> <input checked="" type="checkbox"/> Corporation (includes LLC and LLP) <input type="checkbox"/> Partnership <input type="checkbox"/> Other (If debtor is not one of the above entities, check this box and state type of entity below.)		<b>Nature of Business</b> (Check one box) <input type="checkbox"/> Health Care Business <input type="checkbox"/> Single Asset Real Estate as defined in 11 U.S.C. § 101 (51B) <input type="checkbox"/> Railroad <input type="checkbox"/> Stockbroker <input type="checkbox"/> Commodity Broker <input type="checkbox"/> Clearing Bank <input checked="" type="checkbox"/> Other		<b>Chapter of Bankruptcy Code Under Which the Petition is Filed</b> (Check one box) <input type="checkbox"/> Chapter 7 <input type="checkbox"/> Chapter 9 <input checked="" type="checkbox"/> Chapter 11 <input type="checkbox"/> Chapter 12 <input type="checkbox"/> Chapter 13 <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Main Proceeding <input type="checkbox"/> Chapter 15 Petition for Recognition of a Foreign Nonmain Proceeding			
<b>Chapter 15 Debtors</b> Country of debtor's center of main interests:  Each country in which a foreign proceeding by, regarding, or against debtor is pending:		<b>Tax-Exempt Entity</b> (Check box, if applicable) <input type="checkbox"/> Debtor is a tax-exempt organization under Title 26 of the United States Code (the Internal Revenue Code).		<b>Nature of Debts</b> (Check one box) <input type="checkbox"/> Debts are primarily consumer debts, defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose." <input checked="" type="checkbox"/> Debts are primarily business debts.			
<b>Filing Fee</b> (Check one box) <input checked="" type="checkbox"/> Full Filing Fee attached <input type="checkbox"/> Filing Fee to be paid in installments (applicable to individuals only). Must attach signed application for the court's consideration certifying that the debtor is unable to pay fee except in installments. Rule 1006(b). See Official Form 3A. <input type="checkbox"/> Filing Fee waiver requested (applicable to chapter 7 individuals only). Must attach signed application for the court's consideration. See Official Form 3B.				<b>Chapter 11 Debtors</b> Check one box: <input type="checkbox"/> Debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). <input checked="" type="checkbox"/> Debtor is not a small business debtor as defined in 11 U.S.C. § 101(51D). Check if: <input type="checkbox"/> Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,490,925 ( <i>amount subject to adjustment on 4/01/16 and every three years thereafter</i> ). Check all applicable boxes: <input type="checkbox"/> A plan is being filed with this petition. <input type="checkbox"/> Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).			
<b>Statistical/Administrative Information</b> <input checked="" type="checkbox"/> Debtor estimates that funds will be available for distribution to unsecured creditors. <input type="checkbox"/> Debtor estimates that, after any exempt property is excluded and administrative expenses paid, there will be no funds available for distribution to unsecured creditors.						THIS SPACE IS FOR COURT USE ONLY	
<b>Estimated Number of Creditors</b> <input checked="" type="checkbox"/> 1-49 <input type="checkbox"/> 50-99 <input type="checkbox"/> 100-199 <input type="checkbox"/> 200-999 <input type="checkbox"/> 1,000-5,000 <input type="checkbox"/> 5,001-10,000 <input type="checkbox"/> 10,001-25,000 <input type="checkbox"/> 25,001-50,000 <input type="checkbox"/> 50,001-100,000 <input type="checkbox"/> OVER 100,000							
<b>Estimated Assets</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							
<b>Estimated Liabilities</b> <input type="checkbox"/> \$0 to \$50,000 <input type="checkbox"/> \$50,001 to \$100,000 <input type="checkbox"/> \$100,001 to \$500,000 <input type="checkbox"/> \$500,001 to \$1 million <input type="checkbox"/> \$1,000,001 to \$10 million <input checked="" type="checkbox"/> \$10,000,001 to \$50 million <input type="checkbox"/> \$50,000,001 to \$100 million <input type="checkbox"/> \$100,000,001 to \$500 million <input type="checkbox"/> \$500,000,001 to \$1 billion <input type="checkbox"/> More than \$1 billion							

**Voluntary Petition***(This page must be completed and filed in every case)*

Name of Debtor(s):

**New York Light Energy, LLC****All Prior Bankruptcy Cases Filed Within Last 8 Years** (If more than two, attach additional sheet)

Location

Where Filed: **- None -**

Case Number:

Date Filed:

Location

Where Filed:

Case Number:

Date Filed:

**Pending Bankruptcy Case Filed by any Spouse, Partner, or Affiliate of this Debtor** (If more than one, attach additional sheet)

Name of Debtor:

**See Attachment**

Case Number:

Date Filed:

District:

Relationship:

Judge:

**Exhibit A**

(To be completed if debtor is required to file periodic reports (e.g., forms 10K and 10Q) with the Securities and Exchange Commission pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934 and is requesting relief under chapter 11.)

☐ Exhibit A is attached and made a part of this petition.

**Exhibit B**

(To be completed if debtor is an individual whose debts are primarily consumer debts.)

I, the attorney for the petitioner named in the foregoing petition, declare that I have informed the petitioner that [he or she] may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter. I further certify that I delivered to the debtor the notice required by 11 U.S.C. §342(b).

**X**

Signature of Attorney for Debtor(s)

(Date)

**Exhibit C**

Does the debtor own or have possession of any property that poses or is alleged to pose a threat of imminent and identifiable harm to public health or safety?

☐ Yes, and Exhibit C is attached and made a part of this petition.

☒ No.

**Exhibit D**

(To be completed by every individual debtor. If a joint petition is filed, each spouse must complete and attach a separate Exhibit D.)

☐ Exhibit D completed and signed by the debtor is attached and made a part of this petition.

If this is a joint petition:

☐ Exhibit D also completed and signed by the joint debtor is attached and made a part of this petition.

**Information Regarding the Debtor - Venue**

(Check any applicable box)

- ☒ Debtor has been domiciled or has had a residence, principal place of business, or principal assets in this District for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other District.
- ☒ There is a bankruptcy case concerning debtor's affiliate, general partner, or partnership pending in this District.
- ☐ Debtor is a debtor in a foreign proceeding and has its principal place of business or principal assets in the United States in this District, or has no principal place of business or assets in the United States but is a defendant in an action or proceeding [in a federal or state court] in this District, or the interests of the parties will be served in regard to the relief sought in this District.

**Certification by a Debtor Who Resides as a Tenant of Residential Property**

(Check all applicable boxes)

- ☐ Landlord has a judgment against the debtor for possession of debtor's residence. (If box checked, complete the following.)

\_\_\_\_\_  
(Name of landlord that obtained judgment)

\_\_\_\_\_  
(Address of landlord)

- ☐ Debtor claims that under applicable nonbankruptcy law, there are circumstances under which the debtor would be permitted to cure the entire monetary default that gave rise to the judgment for possession, after the judgment for possession was entered, and
- ☐ Debtor has included with this petition the deposit with the court of any rent that would become due during the 30-day period after the filing of the petition.
- ☐ Debtor certifies that he/she has served the Landlord with this certification. (11 U.S.C. § 362(l)).

# Voluntary Petition

(This page must be completed and filed in every case)

Name of Debtor(s):

**New York Light Energy, LLC**

## Signatures

### Signature(s) of Debtor(s) (Individual/Joint)

I declare under penalty of perjury that the information provided in this petition is true and correct.  
[If petitioner is an individual whose debts are primarily consumer debts and has chosen to file under chapter 7] I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each such chapter, and choose to proceed under chapter 7.  
[If no attorney represents me and no bankruptcy petition preparer signs the petition] I have obtained and read the notice required by 11 U.S.C. §342(b).

I request relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** \_\_\_\_\_  
Signature of Debtor

**X** \_\_\_\_\_  
Signature of Joint Debtor

\_\_\_\_\_  
Telephone Number (If not represented by attorney)

\_\_\_\_\_  
Date

### Signature of a Foreign Representative

I declare under penalty of perjury that the information provided in this petition is true and correct, that I am the foreign representative of a debtor in a foreign proceeding, and that I am authorized to file this petition.

(Check only one box.)

☐ I request relief in accordance with chapter 15 of title 11, United States Code. Certified copies of the documents required by 11 U.S.C. §1515 are attached.

☐ Pursuant to 11 U.S.C. §1511, I request relief in accordance with the chapter of title 11 specified in this petition. A certified copy of the order granting recognition of the foreign main proceeding is attached.

**X** \_\_\_\_\_  
Signature of Foreign Representative

\_\_\_\_\_  
Printed Name of Foreign Representative

\_\_\_\_\_  
Date

### Signature of Non-Attorney Bankruptcy Petition Preparer

I declare under penalty of perjury that: (1) I am a bankruptcy petition preparer as defined in 11 U.S.C. § 110; (2) I prepared this document for compensation and have provided the debtor with a copy of this document and the notices and information required under 11 U.S.C. §§ 110(b), 110(h), and 342(b); and, (3) if rules or guidelines have been promulgated pursuant to 11 U.S.C. § 110(h) setting a maximum fee for services chargeable by bankruptcy petition preparers, I have given the debtor notice of the maximum amount before preparing any document for filing for a debtor or accepting any fee from the debtor, as required in that section. Official Form 19 is attached.

\_\_\_\_\_  
Printed Name and title, if any, of Bankruptcy Petition Preparer

\_\_\_\_\_  
Social-Security number (If the bankruptcy petition preparer is not an individual, state the Social Security number of the officer, principal, responsible person or partner of the bankruptcy petition preparer.)(Required by 11 U.S.C. § 110.)

\_\_\_\_\_  
Address

**X** \_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of bankruptcy petition preparer or officer, principal, responsible person, or partner whose Social Security number is provided above.

\_\_\_\_\_  
Names and Social-Security numbers of all other individuals who prepared or assisted in preparing this document unless the bankruptcy petition preparer is not an individual:

\_\_\_\_\_  
If more than one person prepared this document, attach additional sheets conforming to the appropriate official form for each person.

\_\_\_\_\_  
A bankruptcy petition preparer's failure to comply with the provisions of title 11 and the Federal Rules of Bankruptcy Procedure may result in fines or imprisonment or both. 11 U.S.C. §110; 18 U.S.C. §156.

### Signature of Attorney\*

**X** /s/ Joseph Zagraniczny (NDNY  
Signature of Attorney for Debtor(s)

Joseph Zagraniczny (NDNY 601029)

Printed Name of Attorney for Debtor(s)

Bond, Schoeneck & King, PLLC

Firm Name

One Lincoln Center  
Syracuse, NY 13202

\_\_\_\_\_  
Address

Email: jzagraniczny@bsk.com

(315) 218-8000 Fax: (315) 218-8100

Telephone Number

May 27, 2015

Date

\*In a case in which § 707(b)(4)(D) applies, this signature also constitutes a certification that the attorney has no knowledge after an inquiry that the information in the schedules is incorrect.

### Signature of Debtor (Corporation/Partnership)

I declare under penalty of perjury that the information provided in this petition is true and correct, and that I have been authorized to file this petition on behalf of the debtor.

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

**X** /s/ David P. Ellis  
Signature of Authorized Individual

David P. Ellis

Printed Name of Authorized Individual

Managing Member

Title of Authorized Individual

May 27, 2015

Date

In re **New York Light Energy, LLC**

Debtor

Case No. \_\_\_\_\_

**FORM 1. VOLUNTARY PETITION**  
**Pending Bankruptcy Cases Filed Attachment**

<u>Name of Debtor / District</u>	<u>Case No. / Relationship</u>	<u>Date Filed / Judge</u>
<b>Light Energy Administrative Services, LLC</b> Northern District of New York	<b>Affiliate</b>	<b>05/27/15</b> <b>Littlefield</b>
<b>Light Energy Installers, LLC</b> Northern District of New York	<b>Affiliate</b>	<b>05/27/15</b> <b>Littlefield</b>
<b>Light Energy Partners Group, LP</b> Northern District of New York	<b>Affiliate</b>	<b>05/27/15</b> <b>Littlefield</b>
<b>U.S. Light Energy, LLC</b> Northern District of New York	<b>Affiliate</b>	<b>05/27/15</b> <b>Littlefield</b>

B4 (Official Form 4) (12/07)

**United States Bankruptcy Court  
Northern District of New York**

In re New York Light Energy, LLC

Debtor(s)

Case No.

Chapter

11

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

Following is the list of the debtor's creditors holding the 20 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [or chapter 9] case. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 20 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829	American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829	Arrears under vehicle leases		8,696.12
Anixter, Inc. Corporate Headquarters 2301 Patriot Boulevard Glenview, IL 60026	Anixter, Inc. Corporate Headquarters 2301 Patriot Boulevard Glenview, IL 60026	Trade debt		162,721.00
C.T. Male Associates 50 Century Hill Drive Latham, NY 12110	C.T. Male Associates 50 Century Hill Drive Latham, NY 12110	Services provided		25,390.00
CS Arch 40 Beaver Street Albany, NY 12207	CS Arch 40 Beaver Street Albany, NY 12207	Structural engineering		90,285.84
Draker, Inc. P.O. Box 670342 Dallas, TX 75267-0342	Draker, Inc. P.O. Box 670342 Dallas, TX 75267-0342	Trade debt		9,139.37
Dyn Tek Services Inc. 12 Metro Park Road Suite 206 Albany, NY 12205	Dyn Tek Services Inc. 12 Metro Park Road Suite 206 Albany, NY 12205	Miscellaneous IT supplies		11,931.06
Flex Electrical Construction 2431 3rd Avenue Watervliet, NY 12189	Flex Electrical Construction 2431 3rd Avenue Watervliet, NY 12189	Services provided		832,211.00
Gexpro 30 Corporate Circle Suite 200 Albany, NY 12203	Gexpro 30 Corporate Circle Suite 200 Albany, NY 12203	Trade debt		134,151.00
Gross Electric Inc. 27 Silver Circle Queensbury, NY 12804	Gross Electric Inc. 27 Silver Circle Queensbury, NY 12804	Services provided		1,197,252.32
Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177	Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177	Arrears under vehicle lease		11,718.12

B4 (Official Form 4) (12/07) - Cont.

In re New York Light Energy, LLC

Case No. \_\_\_\_\_

Debtor(s)

**LIST OF CREDITORS HOLDING 20 LARGEST UNSECURED CLAIMS**

(Continuation Sheet)

(1) <i>Name of creditor and complete mailing address including zip code</i>	(2) <i>Name, telephone number and complete mailing address, including zip code, of employee, agent, or department of creditor familiar with claim who may be contacted</i>	(3) <i>Nature of claim (trade debt, bank loan, government contract, etc.)</i>	(4) <i>Indicate if claim is contingent, unliquidated, disputed, or subject to setoff</i>	(5) <i>Amount of claim [if secured, also state value of security]</i>
Mombasha Electric Contracting, Inc. P.O. Box 192 Goshen, NY 10924	Mombasha Electric Contracting, Inc. P.O. Box 192 Goshen, NY 10924	Services provided		37,113.25
NYS Department of Taxation & Finance Attn: Bankruptcy Unit P.O. Box 5300 Albany, NY 12205	NYS Department of Taxation & Finance Attn: Bankruptcy Unit P.O. Box 5300 Albany, NY 12205	Sales taxes		8,401.48
NYSERDA 17 Columbia Circle Albany, NY 12203	NYSERDA 17 Columbia Circle Albany, NY 12203	Incentive payments		508,484.00
O'Connell Electric 830 Phillips Road Victor, NY 14564	O'Connell Electric 830 Phillips Road Victor, NY 14564	Services provided		65,000.00
Panel Claw 1600 Osgood Street 2023 North Andover, MA 01845	Panel Claw 1600 Osgood Street 2023 North Andover, MA 01845	Trade debt		669,504.00
Ryan Electric 43 Brookside Drive Pittsfield, MA 01201	Ryan Electric 43 Brookside Drive Pittsfield, MA 01201	Services provided		147,612.93
Solarbos 310 Stealth Court Livermore, CA 94551	Solarbos 310 Stealth Court Livermore, CA 94551	Trade debt		20,878.46
Stone Management, Inc. 2622 Seventh Avenue Watervliet, NY 12189	Stone Management, Inc. 2622 Seventh Avenue Watervliet, NY 12189	Inventory handling and storage		18,407.51
United Rentals 1401 Vischer Ferry Road Clifton Park, NY 12065	United Rentals 1401 Vischer Ferry Road Clifton Park, NY 12065	Machinery and equipment rental		21,336.14
Wainschaf Associates Inc. 65 Washington Street Rensselaer, NY 12144	Wainschaf Associates Inc. 65 Washington Street Rensselaer, NY 12144	Inverter storage and installation		284,992.82

**DECLARATION UNDER PENALTY OF PERJURY  
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date May 27, 2015

Signature /s/ David P. Ellis  
David P. Ellis  
Managing Member

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

**United States Bankruptcy Court**  
**Northern District of New York**

In re **New York Light Energy, LLC**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	<b>Yes</b>	<b>1</b>	<b>0.00</b>		
B - Personal Property	<b>Yes</b>	<b>4</b>	<b>17,718,983.71</b>		
C - Property Claimed as Exempt	<b>No</b>	<b>0</b>			
D - Creditors Holding Secured Claims	<b>Yes</b>	<b>2</b>		<b>8,813,983.22</b>	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	<b>Yes</b>	<b>2</b>		<b>8,401.48</b>	
F - Creditors Holding Unsecured Nonpriority Claims	<b>Yes</b>	<b>7</b>		<b>4,337,513.93</b>	
G - Executory Contracts and Unexpired Leases	<b>Yes</b>	<b>2</b>			
H - Codebtors	<b>Yes</b>	<b>3</b>			
I - Current Income of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
J - Current Expenditures of Individual Debtor(s)	<b>No</b>	<b>0</b>			<b>N/A</b>
Total Number of Sheets of ALL Schedules		<b>21</b>			
Total Assets			<b>17,718,983.71</b>		
Total Liabilities				<b>13,159,898.63</b>	

**United States Bankruptcy Court**  
**Northern District of New York**

In re **New York Light Energy, LLC**,  
Debtor

Case No. \_\_\_\_\_

Chapter **11**

**STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)**

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

**This information is for statistical purposes only under 28 U.S.C. § 159.**

**Summarize the following types of liabilities, as reported in the Schedules, and total them.**

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

**State the following:**

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14 )	

**State the following:**

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		



In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

**Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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**None**

Sub-Total > **0.00** (Total of this page)

Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

**Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.**

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		<b>Petty cash located at 830 New Loudon Road, Latham, NY</b>	-	<b>500.00</b>
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		<b>Operating account (ending in 0484) located at Bank of America</b>	-	<b>16.08</b>
		<b>Operating account (ending in 2038) located at M&amp;T Bank</b>	-	<b>2,136.72</b>
		<b>Restricted Funds account (ending in 2686) located at M&amp;T Bank</b>	-	<b>25,000.00</b>
3. Security deposits with public utilities, telephone companies, landlords, and others.	<b>X</b>			
4. Household goods and furnishings, including audio, video, and computer equipment.	<b>X</b>			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	<b>X</b>			
6. Wearing apparel.	<b>X</b>			
7. Furs and jewelry.	<b>X</b>			
8. Firearms and sports, photographic, and other hobby equipment.	<b>X</b>			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	<b>X</b>			
10. Annuities. Itemize and name each issuer.	<b>X</b>			

Sub-Total > **27,652.80**  
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re New York Light Energy, LLC

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	<b>X</b>			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	<b>X</b>			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	<b>X</b>			
14. Interests in partnerships or joint ventures. Itemize.	<b>X</b>			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	<b>X</b>			
16. Accounts receivable.		<b>Miscellaneous PPA accounts receivable</b>	-	<b>34,937.13</b>
		<b>Storage fees due from Anixter</b>	-	<b>1,401.41</b>
		<b>PPA revenue accrual</b>	-	<b>21,686.03</b>
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	<b>X</b>			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	<b>X</b>			
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	<b>X</b>			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	<b>X</b>			

Sub-Total > **58,024.57**  
(Total of this page)

Sheet 1 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	<b>X</b>			
22. Patents, copyrights, and other intellectual property. Give particulars.	<b>X</b>			
23. Licenses, franchises, and other general intangibles. Give particulars.	<b>X</b>			
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.	<b>X</b>			
25. Automobiles, trucks, trailers, and other vehicles and accessories.		<b>Bobcat Skid Steer; Serial No. A7TV11490</b>	<b>-</b>	<b>30,037.67</b>
26. Boats, motors, and accessories.	<b>X</b>			
27. Aircraft and accessories.	<b>X</b>			
28. Office equipment, furnishings, and supplies.	<b>X</b>			
29. Machinery, fixtures, equipment, and supplies used in business.	<b>X</b>			
30. Inventory.	<b>X</b>			
31. Animals.	<b>X</b>			
32. Crops - growing or harvested. Give particulars.	<b>X</b>			
33. Farming equipment and implements.	<b>X</b>			
34. Farm supplies, chemicals, and feed.	<b>X</b>			
35. Other personal property of any kind not already listed. Itemize.		<b>Work in progress inventory</b>	<b>-</b>	<b>142,458.65</b>

Sub-Total > **172,496.32**  
(Total of this page)

Sheet 2 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re New York Light Energy, LLC, Case No. \_\_\_\_\_  
Debtor

**SCHEDULE B - PERSONAL PROPERTY**  
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Prepaid interest on capital lease paid to M&T Bank	-	2,016.08
		Intercompany loan due from U.S. Light Energy, LLC	-	61,282.36
		Funds due from Light Energy Development for expense reclassification/allocation	-	2,134.00
		Intercompany loan due from Light Energy Installers, LLC	-	11,360,544.18
		Funds due from Light Energy Management II for expense reclassification/allocation	-	25.00
		Intercompany loan due from Light Energy Administrative Services, LLC	-	2,287,676.62
		Intercompany loan due from Light Energy Partners Group, LP	-	3,735,666.87
		Prepaid advances paid to Schletter, Inc.	-	11,464.91

Sub-Total > **17,460,810.02**  
(Total of this page)  
Total > **17,718,983.71**

(Report also on Summary of Schedules)

Sheet 3 of 3 continuation sheets attached  
to the Schedule of Personal Property

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number of all entities holding claims secured by property of the debtor as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. List creditors holding all types of secured interests such as judgment liens, garnishments, statutory liens, mortgages, deeds of trust, and other security interests.

List creditors in alphabetical order to the extent practicable. If a minor child is a creditor, the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). If all secured creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor", include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H", "W", "J", or "C" in the column labeled "Husband, Wife, Joint, or Community".

If the claim is contingent, place an "X" in the column labeled "Contingent". If the claim is unliquidated, place an "X" in the column labeled "Unliquidated". If the claim is disputed, place an "X" in the column labeled "Disputed". (You may need to place an "X" in more than one of these three columns.)

Total the columns labeled "Amount of Claim Without Deducting Value of Collateral" and "Unsecured Portion, if Any" in the boxes labeled "Total(s)" on the last sheet of the completed schedule. Report the total from the column labeled "Amount of Claim" also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report the total from the column labeled "Unsecured Portion" on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H U S B A N D W I F E J O I N T C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No. <b>x4210</b>			<b>December 23, 2014</b>					
<b>Advanced Energy</b> <b>1625 Sharp Point Drive</b> <b>Fort Collins, CO 80525</b>		-	<b>Purchase Money Security</b> <b>Inventory</b>		X			
			Value \$ <b>Unknown</b>				<b>Unknown</b>	<b>Unknown</b>
Account No.			<b>January 3, 2014</b>					
<b>CNH Capital America LLC</b> <b>100 Brubaker Avenue, M.S. 535</b> <b>New Holland, PA 17557</b>		-	<b>Purchase Money Security</b> <b>Bobcat Skid Steer, serial no. A7TV11490</b>					
			Value \$ <b>30,037.67</b>				<b>20,144.22</b>	<b>0.00</b>
Account No.			<b>February 13, 2015</b>					
<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>	X	-	<b>Master Equipment Lease</b> <b>All personal property</b>	X	X			
			Value \$ <b>Unknown</b>				<b>4,708,601.00</b>	<b>Unknown</b>
Account No.			<b>November 20, 2014</b>					
<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>	X	-	<b>Bridge Loan Term Note</b> <b>All personal property</b>	X	X			
			Value \$ <b>Unknown</b>				<b>2,158,950.00</b>	<b>Unknown</b>
Subtotal (Total of this page)							<b>6,887,695.22</b>	<b>0.00</b>

1 continuation sheets attached

B6D (Official Form 6D) (12/07) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

(Continuation Sheet)

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
Account No.	X	-	March 13, 2015	X	X		1,926,288.00	Unknown
M&T Bank One M&T Plaza Buffalo, NY 14203			Bridge Loan Term Note  All personal property					
			Value \$ Unknown					
Account No. 9076		-	October 21, 2014		X		Unknown	Unknown
Mitsubishi Electric US, Inc. 5900-A Katella Avenue Cypress, CA 90630			Purchase Money Security  Solar photovoltaic equipment and solar generating systems and components					
			Value \$ Unknown					
Account No.								
			Value \$					
Account No.								
			Value \$					
Account No.								
			Value \$					

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Secured Claims

Subtotal  
(Total of this page)

**1,926,288.00**

**0.00**

Total  
(Report on Summary of Schedules)

**8,813,983.22**

**0.00**

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

**TYPES OF PRIORITY CLAIMS** (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)☐ **Domestic support obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



B6E (Official Form 6E) (4/13) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS**  
(Continuation Sheet)

**Taxes and Certain Other Debts  
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community  DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			<b>Notice only</b>					
<b>Internal Revenue Service P.O. Box 7346 Philadelphia, PA 19101-7346</b>		-						<b>0.00</b>
							<b>0.00</b>	<b>0.00</b>
Account No. <b>xx-xxx6719</b>			<b>Sales taxes</b>					
<b>NYS Department of Taxation &amp; Finance Attn: Bankruptcy Unit P.O. Box 5300 Albany, NY 12205</b>		-						<b>561.80</b>
							<b>8,401.48</b>	<b>7,839.68</b>
Account No.								
Account No.								
Account No.								

Sheet **1** of **1** continuation sheets attached to  
Schedule of Creditors Holding Unsecured Priority Claims

Subtotal  
(Total of this page)

Total

(Report on Summary of Schedules)

<b>8,401.48</b>	<b>561.80</b>
<b>8,401.48</b>	<b>7,839.68</b>
<b>8,401.48</b>	<b>561.80</b>
<b>8,401.48</b>	<b>7,839.68</b>

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.  <b>942 New Loudon Road, LLC 942 New Loudon Road Latham, NY 12110</b>	-	<b>Arrears under Commercial Lease</b>				<b>12,500.00</b>
Account No. <b>xxxxx7920</b>  <b>Acura Financial Services P.O. Box 7829 Philadelphia, PA 19101-7829</b>	-	<b>Arrears under vehicle leases</b>				<b>1,592.84</b>
Account No.  <b>Adirondack Renewables 1004 New Scotland Road Albany, NY 12208</b>	-	<b>Feasibility study</b>				<b>4,860.00</b>
Account No. <b>xxxx5021</b>  <b>Albany County Sheriff Albany County Courthouse Room 79 Albany, NY 12207</b>	-	<b>Compensation lien</b>				<b>810.00</b>
Subtotal (Total of this page)						<b>19,762.84</b>

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
<b>Alexander Lieb 212 Harmony Mills Lofts Cohoes, NY 12047</b>		-	<b>Reimbursements Subject to setoff.</b>			<b>X</b>	<b>26,702.92</b>
Account No. <b>xxxxx3189</b>							
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>		-	<b>Arrears under vehicle leases</b>				<b>8,696.12</b>
Account No. <b>x3855</b>							
<b>Anixter, Inc. Corporate Headquarters 2301 Patriot Boulevard Glenview, IL 60026</b>		-	<b>Trade debt</b>				<b>162,721.00</b>
Account No.							
<b>C.T. Male Associates 50 Century Hill Drive Latham, NY 12110</b>		-	<b>Services provided</b>				<b>25,390.00</b>
Account No. <b>xxx-13-01</b>							
<b>CS Arch 40 Beaver Street Albany, NY 12207</b>		-	<b>Structural engineering</b>				<b>90,285.84</b>
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>313,795.88</b>

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xxxx5-000</b>			<b>Services provided</b>				<b>594.53</b>
<b>Cullen and Dykman, LLP</b> <b>100 Quentin Roosevelt Boulevard</b> <b>Garden City, NY 11530-4850</b>		-					
Account No.			<b>Trade debt</b>				<b>9,139.37</b>
<b>Draker, Inc.</b> <b>P.O. Box 670342</b> <b>Dallas, TX 75267-0342</b>		-					
Account No. <b>x2111</b>			<b>Miscellaneous IT supplies</b>				<b>11,931.06</b>
<b>Dyn Tek Services Inc.</b> <b>12 Metro Park Road</b> <b>Suite 206</b> <b>Albany, NY 12205</b>		-					
Account No.			<b>Services provided</b>				<b>7,125.00</b>
<b>Fecteau, PLLC</b> <b>4 Atrium Drive</b> <b>Albany, NY 12205</b>		-					
Account No.			<b>Services provided</b>				<b>832,211.00</b>
<b>Flex Electrical Construction</b> <b>2431 3rd Avenue</b> <b>Watervliet, NY 12189</b>		-					
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>861,000.96</b>
Subtotal (Total of this page)							<b>861,000.96</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>xx-xxx5236</b>  <b>Gexpro</b> <b>30 Corporate Circle</b> <b>Suite 200</b> <b>Albany, NY 12203</b>	-	<b>Trade debt</b>				<b>134,151.00</b>
Account No. <b>xxxxxx2665</b>  <b>Graybar</b> <b>229 Church Street</b> <b>Albany, NY 12202</b>	-	<b>Trade debt</b>				<b>3,415.10</b>
Account No.  <b>Gross Electric Inc.</b> <b>27 Silver Circle</b> <b>Queensbury, NY 12804</b>	-	<b>Services provided</b>				<b>1,197,252.32</b>
Account No.  <b>Light Energy Administrative</b> <b>Services,LLC</b> <b>830 New Loudon Road</b> <b>Latham, NY 12110</b>	-	<b>Reimbursement for prepaid expenses</b> <b>Subject to setoff.</b>				<b>1,119.72</b>
Account No. <b>xx3438</b>  <b>Mercedes-Benz Financial Services</b> <b>13650 Heritage Parkway</b> <b>Fort Worth, TX 76177</b>	-	<b>Arrears under vehicle lease</b>				<b>11,718.12</b>
Sheet no. <b>3</b> of <b>6</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						<b>Subtotal</b> (Total of this page) <b>1,347,656.26</b>

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			<b>Services provided</b>				
<b>Mombasha Electric Contracting, Inc. P.O. Box 192 Goshen, NY 10924</b>		-					<b>37,113.25</b>
Account No. <b>xx0403</b>			<b>401K contributions</b>				
<b>NADART Corporate Headquarters 8400 Westpark Drive Mc Lean, VA 22102</b>		-					<b>1,057.89</b>
Account No. <b>xxxxx7495</b>			<b>Utility services provided</b>				
<b>National Grid P.O. Box 29794 New York, NY 10087-9794</b>		-					<b>1,045.38</b>
Account No. <b>xx0377</b>			<b>Interest on loan from members</b>				
<b>Northeast Acura 942 Route 9 Latham, NY 12110</b>		-					<b>15,750.00</b>
Account No.			<b>Incentive payments</b>				
<b>NYSERDA 17 Columbia Circle Albany, NY 12203</b>		-					<b>508,484.00</b>
Sheet no. <b>4</b> of <b>6</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							
Subtotal (Total of this page)							<b>563,450.52</b>

B6F (Official Form 6F) (12/07) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community		D I S P U T E D	U N L I Q U I D A T E D	C O N T I N G E N T	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.		-	Services provided				65,000.00
O'Connell Electric 830 Phillips Road Victor, NY 14564							
Account No.		-	Trade debt				669,504.00
Panel Claw 1600 Osgood Street 2023 North Andover, MA 01845							
Account No.		-	Services provided				147,612.93
Ryan Electric 43 Brookside Drive Pittsfield, MA 01201							
Account No. x0423		-	Trade debt				20,878.46
Solarbos 310 Stealth Court Livermore, CA 94551							
Account No.		-	Inventory handling and storage				18,407.51
Stone Management, Inc. 2622 Seventh Avenue Watervliet, NY 12189							
Sheet no. 5 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims				Subtotal (Total of this page)			921,402.90

B6F (Official Form 6F) (12/07) - Cont.

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**  
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R R	H U S B A N D W I F E J O I N T O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. <b>x3103</b>			<b>Services provided</b>				<b>3,555.61</b>
<b>Titan Roofing, Inc.</b> <b>200 Tapley Street</b> <b>Springfield, MA 01104</b>		-					
Account No. <b>xxx5212</b>			<b>Machinery and equipment rental</b>				<b>21,336.14</b>
<b>United Rentals</b> <b>1401 Vischer Ferry Road</b> <b>Clifton Park, NY 12065</b>		-					
Account No. <b>NYLE</b>			<b>Trade debt</b>				<b>560.00</b>
<b>V.M. Choppy &amp; Sons, LLC</b> <b>4 Van Buren Street</b> <b>Troy, NY 12180</b>		-					
Account No. <b>x0853</b>			<b>Inverter storage and installation</b>				<b>284,992.82</b>
<b>Wainschaf Associates Inc.</b> <b>65 Washington Street</b> <b>Rensselaer, NY 12144</b>		-					
Account No.							
Sheet no. <b>6</b> of <b>6</b> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							<b>310,444.57</b>
Subtotal (Total of this page)							
Total (Report on Summary of Schedules)							<b>4,337,513.93</b>



In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>942 New Loudon Road, LLC P.O. Box 797 Saratoga Springs, NY 12866</b>	<b>Commercial Lease for office space located at 830 Loudon Road, Latham, New York dated June 1, 2010; lease is month to month</b>
<b>Acura Financial Services P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2014 Acura MDX SH Tech SUV dated December 9, 2013; term of lease is 36 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2013 Honda RT Ridgeline dated July 8, 2013; term of lease is 36 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2014 Honda Sport Ridgeline dated October 16, 2013; term of lease is 48 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2014 Honda Sport Ridgeline dated October 16, 2013; term of lease is 48 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2013 Honda RTS Ridgeline dated April 1, 2013; term of lease is 48 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2014 Honda Sport Ridgeline; term of lease is 48 months</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2013 Honda RTS Ridgeline dated March 29, 2013; term of lease is 36</b>
<b>American Honda Finance P.O. Box 7829 Philadelphia, PA 19101-7829</b>	<b>Lease for 2014 Honda Sport Ridgeline dated December 9, 2013; term of lease is 48 months</b>
<b>IPFS Corporation P.O. Box 700 Buffalo, NY 14226-0700</b>	<b>Premium Finance Agreement dated April 7, 2015 for workmens compensation premiums</b>
<b>IPFS Corporation P.O. Box 700 Buffalo, NY 14226-0700</b>	<b>Premium Finance Agreement dated January 20, 2015 for general liability and umbrella insurance premiums</b>

In re New York Light Energy, LLC

Case No. \_\_\_\_\_

Debtor

## **SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
<b>M&amp;T Bank One M&amp;T Plaza Attn: Legal Department Buffalo, NY 14203</b>	<b>Master Equipment Lease dated February 13, 2015</b>
<b>Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177</b>	<b>Lease for 2013 Mercedes-Benz Sprinter dated August 29, 2013; term of lease is 36 months</b>
<b>Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177</b>	<b>Lease for 2013 Mercedes-Benz Sprinter dated September 13, 2013; term of lease is 36 months</b>
<b>Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177</b>	<b>Lease for 2013 Mercedes-Benz Sprinter dated December 30, 2013; term of lease is 36 months</b>
<b>Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177</b>	<b>Lease for 2013 Mercedes-Benz Sprinter; term of lease is 36 months</b>
<b>Mercedes-Benz Financial Services 13650 Heritage Parkway Fort Worth, TX 76177</b>	<b>Lease for 2013 Mercedes-Benz Sprinter; term of lease is 36 months</b>

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
<b>Alexander Lieb</b> <b>212 Harmony Mills Lofts</b> <b>Cohoes, NY 12047</b> <b>Master Lease Agreement</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>
<b>Alexander Lieb</b> <b>212 Harmony Mills Lofts</b> <b>Cohoes, NY 12047</b> <b>11/20/14 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>
<b>Alexander Lieb</b> <b>212 Harmony Mills Lofts</b> <b>Cohoes, NY 12047</b> <b>3/13/15 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Buffalo, NY 14203</b>
<b>Chancelor Lieb</b> <b>55 Railroad Place</b> <b>Saratoga Springs, NY 12866</b> <b>Master Equipment Lease</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>
<b>Chancelor Lieb</b> <b>55 Railroad Place</b> <b>Saratoga Springs, NY 12866</b> <b>11/20/14 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>
<b>Chancelor Lieb</b> <b>55 Railroad Place</b> <b>Saratoga Springs, NY 12866</b> <b>3/13/15 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Buffalo, NY 14203</b>
<b>David Ellis</b> <b>94 Maxwell Road</b> <b>Latham, NY 12110</b> <b>11/20/14 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>
<b>David Ellis</b> <b>94 Maxwell Road</b> <b>Latham, NY 12110</b> <b>3/13/15 Bridge Loan Term Note</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Buffalo, NY 14203</b>
<b>David P. Ellis</b> <b>94 Maxwell Road</b> <b>Latham, NY 12110</b> <b>Master Lease Agreement</b>	<b>M&amp;T Bank</b> <b>One M&amp;T Plaza</b> <b>Attn: Legal Department</b> <b>Buffalo, NY 14203</b>

In re **New York Light Energy, LLC**

Case No. \_\_\_\_\_

Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Keith Goldstein 11 Oakridge Way Melrose, NY 12121 Master Lease Agreement	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Keith Goldstein 11 Oakridge Way Melrose, NY 12121 11/20/14 Bridge Loan Term Note	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Keith Goldstein 11 Oakridge Way Melrose, NY 12121 3/13/15 Bridge Loan Term Note	M&T Bank One M&T Plaza Buffalo, NY 14203
Light Energy Fund III, LP 830 New Loudon Road Latham, NY 12110 Master Lease Agreement	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Light Energy Fund III, LP 830 New Loudon Road Latham, NY 12110 11/20/14 Bridge Loan Term Note	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Light Energy Fund III, LP 830 New Loudon Road Latham, NY 12110 3/13/15 Bridge Loan Term Note	M&T Bank One M&T Plaza Buffalo, NY 14203
Light Energy Installers, LLC 830 New Loudon Road Latham, NY 12110 Master Lease Agreement	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Light Energy Installers, LLC 830 New Loudon Road Latham, NY 12110 11/20/14 Bridge Loan Term Note	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Light Energy Installers, LLC 830 New Loudon Road Latham, NY 12110 3/13/15 Bridge Loan Term Note	M&T Bank One M&T Plaza Buffalo, NY 14203
Timothy Higgins P.O. Box 797 Saratoga Springs, NY 12866 Master Lease Agreement	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203

In re New York Light Energy, LLC, Case No. \_\_\_\_\_  
Debtor

**SCHEDULE H - CODEBTORS**  
(Continuation Sheet)

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Timothy Higgins P.O. Box 797 Saratoga Springs, NY 12866 11/20/14 Bridge Loan Term Note	M&T Bank One M&T Plaza Attn: Legal Department Buffalo, NY 14203
Timothy Higgins P.O. Box 797 Saratoga Springs, NY 12866 3/13/15 Bridge Loan Term Note	M&T Bank One M&T Plaza Buffalo, NY 14203

B6 Declaration (Official Form 6 - Declaration). (12/07)

**United States Bankruptcy Court**  
**Northern District of New York**In re New York Light Energy, LLC

Debtor(s)

Case No.

Chapter

11**DECLARATION CONCERNING DEBTOR'S SCHEDULES**

## DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Managing Member of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 23 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date May 27, 2015Signature /s/ David P. Ellis

David P. Ellis

Managing Member

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C. §§ 152 and 3571.

B7 (Official Form 7) (04/13)

**United States Bankruptcy Court  
Northern District of New York**

In re New York Light Energy, LLC

Debtor(s)

Case No.

Chapter

11

**STATEMENT OF FINANCIAL AFFAIRS**

This statement is to be completed by every debtor. Spouses filing a joint petition may file a single statement on which the information for both spouses is combined. If the case is filed under chapter 12 or chapter 13, a married debtor must furnish information for both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed. An individual debtor engaged in business as a sole proprietor, partner, family farmer, or self-employed professional, should provide the information requested on this statement concerning all such activities as well as the individual's personal affairs. To indicate payments, transfers and the like to minor children, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Questions 1 - 18 are to be completed by all debtors. Debtors that are or have been in business, as defined below, also must complete Questions 19 - 25. **If the answer to an applicable question is "None," mark the box labeled "None."** If additional space is needed for the answer to any question, use and attach a separate sheet properly identified with the case name, case number (if known), and the number of the question.

*DEFINITIONS*

*"In business."* A debtor is "in business" for the purpose of this form if the debtor is a corporation or partnership. An individual debtor is "in business" for the purpose of this form if the debtor is or has been, within six years immediately preceding the filing of this bankruptcy case, any of the following: an officer, director, managing executive, or owner of 5 percent or more of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership; a sole proprietor or self-employed full-time or part-time. An individual debtor also may be "in business" for the purpose of this form if the debtor engages in a trade, business, or other activity, other than as an employee, to supplement income from the debtor's primary employment.

*"Insider."* The term "insider" includes but is not limited to: relatives of the debtor; general partners of the debtor and their relatives; corporations of which the debtor is an officer, director, or person in control; officers, directors, and any persons in control of a corporate debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(2), (31).

**1. Income from employment or operation of business**

None

☐

State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the **two years** immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$126,334.10	YTD PPA Revenue
\$300,866.18	2014 PPA Revenue
\$298,909.37	2013 PPA Revenue
\$449,870.89	2014 gross income from sale of materials, net of COS
\$151,633.07	YTD income from Treasury Grant
\$407,098.89	2014 income from Treasury Grant
\$431,125.00	2013 income from Treasury Grant
\$178,701.48	YTD income from NYSERDA grant
\$247,134.57	4014 income from NYSERDA Grant
\$571,538.00	2013 income from NYSERDA Grant

B7 (Official Form 7) (04/13)

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AMOUNT	SOURCE
\$3,628.50	YTD income from other grants
\$9,761.90	2014 income from other grants
\$10,357.00	2013 income from other grants
\$2,551,146.44	2013 Installation income, net of COS

## 2. Income other than from employment or operation of business

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the **two years** immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$596.45	YTD sales tax credit
\$803.59	2014 sales tax credit
\$258,027.11	2014 Satcon vendor payable write off
\$35,147.62	2014 NYSERDA reimbursement of training fee
\$164,469.00	2014 NYSERDA on DC capacity
\$1,330.52	2014 scrap metal sales
\$1,401.41	2014 storage fee charged to Anixter
\$492.38	2014 removal of inventory used at Long Lake Verner project
\$500,000.00	2014 Draker settlement
\$23,803.52	2014 balance deferred revenue for arrays sold
\$45.38	2014 interest income
\$77.94	2013 interest income
\$500.00	2014 consulting income
\$5,702.86	2013 other income

## 3. Payments to creditors

None



**Complete a. or b., as appropriate, and c.**

a. *Individual or joint debtor(s) with primarily consumer debts:* List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within **90 days** immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS	AMOUNT PAID	AMOUNT STILL OWING
---------------------------------	----------------------	-------------	-----------------------

None



b. *Debtor whose debts are not primarily consumer debts:* List each payment or other transfer to any creditor made within **90 days** immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.



B7 (Official Form 7) (04/13)

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NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
See Attached		\$0.00	\$0.00

None ☐ c. *All debtors:* List all payments made within **one year** immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR AND RELATIONSHIP TO DEBTOR	DATE OF PAYMENT	AMOUNT PAID	AMOUNT STILL OWING
Alexander Lieb 212 Harmony Mills Lofts Cohoes, NY 12047	4/25/14; 5/1/14; 5/8/14; 5/22/14; 5/29/14; 6/6/14; 6/12/14; 7/7/14; 7/17/14; 8/15/14; 9/4/14; 9/8/14; 10/3/14; 10/17/14; 12/11/14; 1/20/14; 3/19/14; 4/17/15	\$868,175.53	\$26,702.92
Alexander Lieb 212 Harmony Mills Lofts Cohoes, NY 12047	(Salary) 5/8/14; 5/16/14; 5/22/14; 6/6/14; 6/19/14; 7/3/14; 7/17/14; 8/1/14; 8/15/14; 8/28/14; 9/11/14; 9/26/14; 10/23/14; 11/7/14; 12/11/14; 12/19/14	\$164,008.00	\$0.00
Northeast Acura 942 Route 9 Latham, NY 12110	5/16/14; 11/7/14; 11/21/14; 12/12/14; 1/9/15	\$89,677.30	\$15,750.00
Keith Goldstein 11 Oakridge Way Melrose, NY 12121	5/22/14; 11/14/14	\$618.75	\$0.00

#### 4. Suits and administrative proceedings, executions, garnishments and attachments

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within **one year** immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
Panelclaw, Inc. v. New York Light and Energy, LLC d/b/a US Light and Energy; Civil Case No. 15-cv-10729	Collection proceeding	United States District Court for the District of Massachusetts	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON FOR WHOSE BENEFIT PROPERTY WAS SEIZED	DATE OF SEIZURE	DESCRIPTION AND VALUE OF PROPERTY
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### 5. Repossessions, foreclosures and returns

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR OR SELLER	DATE OF REPOSSESSION, FORECLOSURE SALE, TRANSFER OR RETURN	DESCRIPTION AND VALUE OF PROPERTY
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### 6. Assignments and receiverships

None ☒ a. Describe any assignment of property for the benefit of creditors made within **120 days** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF ASSIGNEE	DATE OF ASSIGNMENT	TERMS OF ASSIGNMENT OR SETTLEMENT
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None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CUSTODIAN	NAME AND LOCATION OF COURT CASE TITLE & NUMBER	DATE OF ORDER	DESCRIPTION AND VALUE OF PROPERTY
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### 7. Gifts

None ☐ List all gifts or charitable contributions made within **one year** immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF PERSON OR ORGANIZATION	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT	DESCRIPTION AND VALUE OF GIFT
George D. Maziarz (Former NYS Senator) 175 Walnut Street, Suite 6 Lockport, NY 14094		July 2, 2014	\$58.89 - installation of solar panels for Boyd camper
Saratoga Performing Arts Center 108 Avenue of the Pines Saratoga Springs, NY 12866		August 11, 2014	\$7.50 - donation of Ballet Bolshio
Unity House 2431 Sixth Avenue Troy, NY 12180		August 11, 2014	\$25.00 - Unity House traveling day camp
Junior Achievement 8 Stanley Circle Latham, NY 12110		August 19, 2014	\$35.00 - Junior Achievement lane sponsor
Saratoga Performing Arts Center 108 Avenue of the Pines Saratoga Springs, NY 12866		September 16, 2014	\$10.10
American Red Cross 520 West 49th Street New York, NY 10019		November 13, 2014	\$2.50
Junior Achievement 8 Stanley Circle Latham, NY 12110		November 20, 2014	\$86.35 - Junior Achievement Bowl-A-Thon

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NAME AND ADDRESS OF PERSON OR ORGANIZATION Robert Torkonoo 2314 Oakmont Street Philadelphia, PA 19152	RELATIONSHIP TO DEBTOR, IF ANY	DATE OF GIFT December 31, 2014	DESCRIPTION AND VALUE OF GIFT \$2,348.78 - damaged panels
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#### 8. Losses

None ☒ List all losses from fire, theft, other casualty or gambling within **one year** immediately preceding the commencement of this case **or since the commencement of this case**. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

DESCRIPTION AND VALUE OF PROPERTY	DESCRIPTION OF CIRCUMSTANCES AND, IF LOSS WAS COVERED IN WHOLE OR IN PART BY INSURANCE, GIVE PARTICULARS	DATE OF LOSS
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#### 9. Payments related to debt counseling or bankruptcy

None ☐ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of the petition in bankruptcy within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS OF PAYEE	DATE OF PAYMENT, NAME OF PAYER IF OTHER THAN DEBTOR	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Bond, Schoeneck & King, PLLC One Lincoln Center Syracuse, NY 13202	5/26/15	\$60,000 (fees and expenses)
Bond, Schoeneck & King, PLLC One Lincoln Center Syracuse, NY 13202	5/19/15	\$91,415.00; post-petition retainer
Bond, Schoeneck & King, PLLC One Lincoln Center Syracuse, NY 13202	5/27/15	\$8,585.00; filing fees for 5 chapter 11 cases

#### 10. Other transfers

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within **two years** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF TRANSFEREE, RELATIONSHIP TO DEBTOR	DATE	DESCRIBE PROPERTY TRANSFERRED AND VALUE RECEIVED
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None ☒ b. List all property transferred by the debtor within **ten years** immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

NAME OF TRUST OR OTHER DEVICE	DATE(S) OF TRANSFER(S)	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY OR DEBTOR'S INTEREST IN PROPERTY
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### 11. Closed financial accounts

None

☐

List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within **one year** immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
M&T Bank P.O. Box 1302 Buffalo, NY 14240-1302	Money Market Account ending in 2503	October 21, 2014; balance was \$0.00 at time of closing

### 12. Safe deposit boxes

None

☒

List each safe deposit or other box or depository in which the debtor has or had securities, cash, or other valuables within **one year** immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF BANK OR OTHER DEPOSITORY	NAMES AND ADDRESSES OF THOSE WITH ACCESS TO BOX OR DEPOSITORY	DESCRIPTION OF CONTENTS	DATE OF TRANSFER OR SURRENDER, IF ANY
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### 13. Setoffs

None

☒

List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within **90 days** preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF CREDITOR	DATE OF SETOFF	AMOUNT OF SETOFF
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### 14. Property held for another person

None

☒

List all property owned by another person that the debtor holds or controls.

NAME AND ADDRESS OF OWNER	DESCRIPTION AND VALUE OF PROPERTY	LOCATION OF PROPERTY
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### 15. Prior address of debtor

None

☒

If the debtor has moved within **three years** immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

ADDRESS	NAME USED	DATES OF OCCUPANCY
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### 16. Spouses and Former Spouses

None

☒

If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within **eight years** immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

NAME

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# **17. Environmental Information.**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law

- None ☐ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

SITE NAME AND ADDRESS	NAME AND ADDRESS OF GOVERNMENTAL UNIT	DATE OF NOTICE	ENVIRONMENTAL LAW
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- None ☐ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

NAME AND ADDRESS OF GOVERNMENTAL UNIT	DOCKET NUMBER	STATUS OR DISPOSITION
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# **18. Nature, location and name of business**

- None ☐ a. *If the debtor is an individual*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within **six years** immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

*If the debtor is a partnership*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within **six years** immediately preceding the commencement of this case.

*If the debtor is a corporation*, list the names, addresses, taxpayer identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within **six years** immediately preceding the commencement of this case.

NAME	LAST FOUR DIGITS OF SOCIAL-SECURITY OR OTHER INDIVIDUAL TAXPAYER-I.D. NO. (ITIN)/ COMPLETE EIN	ADDRESS	NATURE OF BUSINESS	BEGINNING AND ENDING DATES
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- None ☐ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

NAME	ADDRESS
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The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within **six years** immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement **only** if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

### 19. Books, records and financial statements

- None ☐ a. List all bookkeepers and accountants who within **two years** immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

NAME AND ADDRESS	DATES SERVICES RENDERED
Kim Wright 830 New Loudon Road Latham, NY 12110	8/11/14 to present
Toni Rose Popolizio 830 New Loudon Road Latham, NY 12110	4/7/14 to present
Jill O'Connor 830 New Loudon Road Latham, NY 12110	11/25/13 to present
David Kline 830 New Loudon Road Latham, NY 12110	7/30/12 to present
Ann Satterly 830 New Loudon Road Latham, NY 12110	12/19/11 to 5/26/14
Toni Celeone 830 New Loudon Road Latham, NY 12110	8/27/13 to 11/21/13
Fecteau PLLC 4 Atrium Drive Albany, NY 12205	2012 through 2014
Flaherty Salmin LLP 2300 Buffalo Road Building 200 Rochester, NY 14624	2012 through 2014

- None ☐ b. List all firms or individuals who within the **two years** immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

NAME	ADDRESS	DATES SERVICES RENDERED
Fecteau PLLC	4 Atrium Drive Albany, NY 12205	2012 through 2014
Flaherty Salmin LLP	2300 Buffalo Road Building 200 Rochester, NY 14624	2012 through 2014

- None ☐ c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

NAME	ADDRESS
Fecteau PLLC	4 Atrium Drive Albany, NY 12205

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NAME  
Flaherty Salmin LLP

ADDRESS  
2300 Buffalo Road  
Building 200  
Rochester, NY 14624

None ☐ d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within **two years** immediately preceding the commencement of this case.

NAME AND ADDRESS  
M&T Bank  
P.O. Box 1302  
Buffalo, NY 14240-1302

DATE ISSUED  
2012, 2013

## 20. Inventories

None ☒ a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

DATE OF INVENTORY

INVENTORY SUPERVISOR

DOLLAR AMOUNT OF INVENTORY  
(Specify cost, market or other basis)

None ☒ b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

DATE OF INVENTORY

NAME AND ADDRESSES OF CUSTODIAN OF INVENTORY  
RECORDS

## 21. Current Partners, Officers, Directors and Shareholders

None ☒ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS

NATURE OF INTEREST

PERCENTAGE OF INTEREST

None ☐ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

NAME AND ADDRESS

TITLE

NATURE AND PERCENTAGE  
OF STOCK OWNERSHIP  
33.33% ownership interest

David P. Ellis  
94 Maxwell Road  
Latham, NY 12110

Managing Member

Timothy Higgins  
P.O. Box 797  
Saratoga Springs, NY 12866

Managing Member

33.33% ownership interest

Alexander Lieb  
212 Harmony Mills Lofts  
Cohoes, NY 12047

Manager

28.33% ownership interest

Chancellor Lieb  
55 Railroad Place  
Saratoga Springs, NY 12866

Manager

5.00% ownership interest

## 22. Former partners, officers, directors and shareholders

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within **one year** immediately preceding the commencement of this case.

NAME

ADDRESS

DATE OF WITHDRAWAL

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- None ☒ b. If the debtor is a corporation, list all officers, or directors whose relationship with the corporation terminated within **one year** immediately preceding the commencement of this case.

NAME AND ADDRESS	TITLE	DATE OF TERMINATION
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**23. Withdrawals from a partnership or distributions by a corporation**

- None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during **one year** immediately preceding the commencement of this case.

NAME & ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Alexander Lieb 212 Harmony Mills Lofts Cohoes, NY 12047	5/8/14; 5/16/14; 5/22/14; 6/6/14; 6/19/14; 7/3/14; 7/17/14; 8/1/14; 8/15/14; 8/28/14; 9/11/14; 9/26/14; 10/23/14; 11/7/14; 12/11/14; 12/19/14	\$164,008.00 - Salary

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**24. Tax Consolidation Group.**

- None ☒ If the debtor is a corporation, list the name and federal taxpayer identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within **six years** immediately preceding the commencement of the case.

NAME OF PARENT CORPORATION	TAXPAYER IDENTIFICATION NUMBER (EIN)
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**25. Pension Funds.**

- None ☒ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within **six years** immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER IDENTIFICATION NUMBER (EIN)
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\* \* \* \* \*

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date	<u>May 27, 2015</u>	Signature	<u>/s/ David P. Ellis</u>
			David P. Ellis
			Managing Member

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

*Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571*



**United States Bankruptcy Court  
Northern District of New York**

In re New York Light Energy, LLC,  
Debtor

Case No. \_\_\_\_\_

Chapter 11

**LIST OF EQUITY SECURITY HOLDERS**

Following is the list of the Debtor's equity security holders which is prepared in accordance with Rule 1007(a)(3) for filing in this chapter 11 case.

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
<b>Alexander Lieb, Manager and Member</b> 212 Harmony Mills Lofts Cohoes, NY 12047		<b>28.33%</b>	
<b>Chancellor Lieb, Manager and Member</b> 55 Railroad Place Saratoga Springs, NY 12866		<b>5.00%</b>	
<b>David P. Ellis, Manager and Member</b> 94 Maxwell Road Latham, NY 12110		<b>33.33%</b>	
<b>Timothy Higgins, Manager and Member</b> P.O. Box 797 Saratoga Springs, NY 12866		<b>33.33%</b>	

**DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP**

I, the Managing Member of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date May 27, 2015

Signature /s/ David P. Ellis  
**David P. Ellis**  
**Managing Member**

*Penalty for making a false statement or concealing property:* Fine of up to \$500,000 or imprisonment for up to 5 years or both.  
18 U.S.C §§ 152 and 3571.

942 New Loudon Road, LLC  
942 New Loudon Road  
Latham, NY 12110

942 New Loudon Road, LLC  
P.O. Box 797  
Saratoga Springs, NY 12866

Acura Financial Services  
P.O. Box 7829  
Philadelphia, PA 19101-7829

Adirondack Renewables  
1004 New Scotland Road  
Albany, NY 12208

Advanced Energy  
1625 Sharp Point Drive  
Fort Collins, CO 80525

Advanced Energy  
Dept. LA 23896  
Pasadena, CA 91185-3896

Albany County Sheriff  
Albany County Courthouse  
Room 79  
Albany, NY 12207

Alexander Lieb  
212 Harmony Mills Lofts  
Cohoes, NY 12047

American Honda Finance  
P.O. Box 7829  
Philadelphia, PA 19101-7829

Anixter, Inc.  
Corporate Headquarters  
2301 Patriot Boulevard  
Glenview, IL 60026

C.T. Male Associates  
50 Century Hill Drive  
Latham, NY 12110

Chancelor Lieb  
55 Railroad Place  
Saratoga Springs, NY 12866

Christopher M. Waterman, Esq.  
Demeo LLP  
200 State Street  
Boston, MA 02109

CNH Capital America LLC  
100 Brubaker Avenue, M.S. 535  
New Holland, PA 17557

CS Arch  
40 Beaver Street  
Albany, NY 12207

Cullen and Dykman, LLP  
100 Quentin Roosevelt Boulevard  
Garden City, NY 11530-4850

David Ellis  
94 Maxwell Road  
Latham, NY 12110

David P. Ellis  
94 Maxwell Road  
Latham, NY 12110

Draker, Inc.  
P.O. Box 670342  
Dallas, TX 75267-0342

Dyn Tek Services Inc.  
12 Metro Park Road  
Suite 206  
Albany, NY 12205

Fecteau, PLLC  
4 Atrium Drive  
Albany, NY 12205

Flex Electrical Construction  
2431 3rd Avenue  
Watervliet, NY 12189

Gexpro  
30 Corporate Circle  
Suite 200  
Albany, NY 12203

Graybar  
229 Church Street  
Albany, NY 12202

Gross Electric Inc.  
27 Silver Circle  
Queensbury, NY 12804

Ingold Law  
Attn: Elizabeth A. Ingold, Esq.  
5555 Main Street  
Buffalo, NY 14221

Internal Revenue Service  
P.O. Box 7346  
Philadelphia, PA 19101-7346

IPFS Corporation  
P.O. Box 700  
Buffalo, NY 14226-0700

Keeler Motor Car Company LP  
111 Troy-Schenectady Road  
Latham, NY 12110

Keith Goldstein  
11 Oakridge Way  
Melrose, NY 12121

Keith R. Gorman, Esq.  
Law Office of Keith R. Gorman  
17 British American Boulevard  
Latham, NY 12110

Light Energy Administrative Services, LLC  
830 New Loudon Road  
Latham, NY 12110

Light Energy Fund III, LP  
830 New Loudon Road  
Latham, NY 12110

Light Energy Installers, LLC  
830 New Loudon Road  
Latham, NY 12110

Louis Levine, Esq.  
Melvin & Melvin  
217 S. Salina Street, #700  
Syracuse, NY 13202

M&T Bank  
One M&T Plaza  
Attn: Legal Department  
Buffalo, NY 14203

Mercedes-Benz Financial Services  
13650 Heritage Parkway  
Fort Worth, TX 76177

Mercedes-Benz Financial Services  
P.O. Box 5260  
Carol Stream, IL 60197-5260

Mitsubishi Electric US, Inc.  
5900-A Katella Avenue  
Cypress, CA 90630

Mitsubishi Electric US, Inc.  
500 Corporate Woods Parkway  
Attn: Legal Department  
Vernon Hills, IL 60061

Mombasha Electric Contracting, Inc.  
P.O. Box 192  
Goshen, NY 10924

NADART  
Corporate Headquarters  
8400 Westpark Drive  
Mc Lean, VA 22102

National Grid  
P.O. Box 29794  
New York, NY 10087-9794

Northeast Acura  
942 Route 9  
Latham, NY 12110

NYS Department of Taxation & Finance  
Attn: Bankruptcy Unit  
P.O. Box 5300  
Albany, NY 12205

NYS Department of Taxation & Finance  
P.O. Box 4127  
Binghamton, NY 13902

NYSERDA  
17 Columbia Circle  
Albany, NY 12203

O'Connell Electric  
830 Phillips Road  
Victor, NY 14564

Panel Claw  
1600 Osgood Street 2023  
North Andover, MA 01845

Robert H. Finke & Sons, Inc.  
P.O. Box 127  
Selkirk, NY 12158

Ryan Electric  
43 Brookside Drive  
Pittsfield, MA 01201

Saratoga Honda  
3402 Route 9  
P.O. Box 797  
Saratoga Springs, NY 12866

Solarbos  
310 Stealth Court  
Livermore, CA 94551

Stone Management, Inc.  
2622 Seventh Avenue  
Watervliet, NY 12189

Ten Eyck Group  
1924 Wester Avenue  
Albany, NY 12203

Timothy Higgins  
P.O. Box 797  
Saratoga Springs, NY 12866

Titan Roofing, Inc.  
200 Tapley Street  
Springfield, MA 01104

United Rentals  
1401 Vischer Ferry Road  
Clifton Park, NY 12065

V.M. Choppy & Sons, LLC  
4 Van Buren Street  
Troy, NY 12180

Wainschaf Associates Inc.  
65 Washington Street  
Rensselaer, NY 12144

**United States Bankruptcy Court  
Northern District of New York**

In re New York Light Energy, LLC

Debtor(s)

Case No.

Chapter

11

**CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)**

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for New York Light Energy, LLC in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

May 27, 2015

Date

/s/ Joseph Zagraniczny (NDNY

Joseph Zagraniczny (NDNY 601029)

Signature of Attorney or Litigant

Counsel for New York Light Energy, LLC

Bond, Schoeneck & King, PLLC

One Lincoln Center

Syracuse, NY 13202

(315) 218-8000 Fax:(315) 218-8100

jzagraniczny@bsk.com